

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2021

REGISTRATION NO: 27599  
BONDS ISSUED BY: Holcomb R-III School District  
AMOUNT OF ISSUE: \$2,030,000.00 COUNTY: Dunklin  
(Refunding and Improvement Bonds Series 2021)

DATE OF ISSUE: June 02, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$955,000 of the District's General Obligation Bonds, Series 2013. (\$930,000) II. For the purpose of providing funds for the site development, construction, equipping and furnishing of a storm shelter/multipurpose facility which will be contingent upon the District's cost share portion of the Federal Emergency Management Agency (FEMA) grant being no more than \$550,000; to replace the carpet in Elementary classrooms with tile; to upgrade High School bathrooms; to install a new drop ceiling, improve lighting and replace tile in the High School hallways; to complete High School office area improvements; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District. (\$1,100,000)

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
2.00000%	\$150,000.00	03/01/2022	
2.00000%	\$100,000.00	03/01/2023	
2.00000%	\$100,000.00	03/01/2024	
2.00000%	\$130,000.00	03/01/2025	
2.00000%	\$150,000.00	03/01/2026	
	\$150,000.00	03/01/2027	*
	\$150,000.00	03/01/2028	*
2.00000%	\$300,000.00	03/01/2028	
	\$140,000.00	03/01/2030	*
	\$145,000.00	03/01/2031	*
	\$150,000.00	03/01/2032	*
3.00000%	\$435,000.00	03/01/2032	
	\$155,000.00	03/01/2033	*
	\$160,000.00	03/01/2034	*
	\$170,000.00	03/01/2035	*
	\$180,000.00	03/01/2036	*
5.00000%	\$665,000.00	03/01/2036	

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2028 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$2,223,660.05  
INTEREST RATE: 2.46988%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$22,857,430.00

INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$2,055,000.00

NOTICE OF ELECTION: I. Not Applicable II. Published in the Delta Dunklin Democrat newspaper on March 25 and April 01, 2021.

DATE OF ELECTION: I. Not Applicable II. April 06, 2021

ELECTION RESULTS: I. Not Applicable II. Yes - 298 No - 36

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable